

Income and Expense Worksheet

Income Type	Comments how paid / variable ?	Amount(£)
Take home salary (after tax)		
Partner's take home salary		
Child Benefit		
Working Families Tax Credit		
Other benefits		
Other		
Other		
Total Income		£ -

Expenditure details for regular payments and weekly cash

Expense Type	Cash (weekly) (£)	Regular Monthly	Savings (£)	Total Monthly Amount (Regular Monthly or
Rent/Mortgage				£ -
Secured loan				£ -
Endowment				£ -
Council Tax				£ -
Water				£ -
Gas				£ -
Electric				£ -
Phone: BT/Cable				£ -
Mobile phone				£ -
Food/Household needs				£ -
Clothing/Footwear				£ -
Child Maintenance/CSA				£ -
Children/School Expenses				£ -
Contents Insurance				£ -
Buildings Insurance				£ -
Life Insurance				£ -
Pension				£ -
Travel Expenses				£ -
TV/Video/Digital Rental				£ -
TV Licensing				£ -
Other Appliance Rental				£ -
Hire Purchase Agreements				£ -
Car Insurance				£ -
Car Tax				£ -
Petrol				£ -
Other Expenses				£ -
Leisure Activities				£ -
Church Giving				£ -
CAP Life Changer				£ -
Charity Giving				£ -
Holidays				£ -
Birthdays				£ -
Christmas				£ -
Household Improvements				£ -
Loan 1				£ -
Loan 2				£ -
Loan 3				£ -
Loan 4				£ -
Other				£ -
Other				£ -
Other				£ -
Total				£ -
Total regular Income				£ -
Less total regular expenditure				£ -
Total available for savings				£ -